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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

**NOTICE OF DEPOSITION OF CHRISTOPHER FERRARO IN CONNECTION WITH
DEBTORS' AMENDED MOTION FOR ENTRY OF AN ORDER
(I) ESTABLISHING OWNERSHIP OF ASSETS IN THE DEBTORS' EARN**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**PROGRAM, (II) PERMITTING THE SALE OF STABLECOIN IN
THE ORDINARY COURSE AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “**Committee**”), by and through their undersigned counsel, will take the deposition upon oral examination of Christopher Ferraro, beginning at **9:00 a.m. (prevailing Eastern Time) on November 21, 2022**, at the office of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, in connection with (a) the *Debtors’ Amended Motion for Entry of an Order (I) Establishing Ownership of Assets in the Debtors’ Earn Program, (II) Permitting the Sale of Stablecoin in the Ordinary Course and (III) Granting Related Relief* [Docket No. 1325] (the “**Motion**”).

PLEASE TAKE FURTHER NOTICE that parties may attend the deposition in person or remotely.

PLEASE TAKE FURTHER NOTICE that any party wishing to attend the deposition must send a written request to attend the deposition to Debtors’ counsel at CelsiusCreditorQuestions@kirkland.com by **November 17, 2022 at 5:00 p.m. prevailing Eastern Time**. Such written request must indicate whether the party intends to attend in person or remotely. The Debtors are not obligated to honor any request to participate submitted after the deadline. Parties who are not available to attend the deposition may submit questions to CelsiusCommitteeInquiries@ra.kroll.com for consideration by parties who will be participating in the deposition.

Dated: November 17, 2022
New York, New York

/s/ Aaron Colodny

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